HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/4/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goodbaby International Holdings Limited					
Date Submitted	6 May 2016					

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1086</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	•
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)			
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	I/A Des	cription :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of preceding mor	nth		
Increase/(decrease	e)		-	
Balance at close o	of the month		<u> </u>	

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ling month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mo	onth _			

Total authorised share capital at the end of the month (*State* **HK\$500,000,000.00** *currency*) :

II. Movements in Issued Share Capital

	No. of ordir (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,108,598,000			
Increase/ (decrease) during the month	3,297,000			
Balance at close of the month	1,111,895,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh		Schemes of the	e issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Move	ement during t	he month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy)						
and class of	Cupatad	Evensional	Canadiad	امممعط		
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
EGM approval						
date						
05 /11 /2010						
Exercise						
Price:HK\$2.12	_		_			
Ordinary shares	0	3,297,000	0	118,00	0 3,297,000	15,246,500
(Note 1)						
2. Share Option						
Scheme						
EGM approval date						
05 /11 /2010						
Exercise						
Price:HK\$3.58						
Ordinary shares	0	0	0	500,00	0 0	41,850,000
	0	0	0		0	
(Note 1)						
3. Share Option						
Scheme						
EGM approval date						
05 /11 /2010						
Exercise						
Price:HK\$3.75						
Ordinary shares	0	0	0	500,00	0 0	25,350,000
	0	U	U		0 0	23,330,000
(Note 1)		T _+- I			2 207 000	
		Iotal	A. (Ordina			_
			(Preferen			_
			(Ot	ther class)	N/A	
Total funds raised during the month from exercise						
of options (State currency) HK\$6,989,640.00						
	-1/		rπφθμ	557510.00	•	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	()				
2. N/A		,				
	<u> </u>					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
· · ·						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares)		-
				ce shares) ther class)	N/A N/A	-
			(U	(10) (1033)	N/A	-

Convertibles	(i.e. Convertible	into Share	s of th	e Issuer whic	h are to be Liste	ed)		
Class and de	scription	Currenc amou outstan	nt	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
		_						
Class of issuable Subscri EGM ap (if appli	ode (if listed) f shares e <i>(Note 1)</i> ption price pproval date cable) n/yyyy)))					
Class of issuable Subscri)					
Stock o	ode (if listed)							
Class of issuable Subscri EGM ap (if appli (dd/mn	f shares e <i>(Note 1)</i> ption price proval date cable))					
Stock o	ode (if listed)				_,			
Class of issuable Subscri	f shares e <i>(Note 1)</i> ption price proval date cable)	(/ /)			ary shares) ice shares) ther class)		-

	other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Opti	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued	No. of new shares of
		during the month	issuer which may be issued pursuant
		pursuant thereto	thereto as at close of
Ful	l particulars including EGM approval date (dd/mm/yyyy),		the month
if a	pplicable, and class of shares issuable:		the month
	N/A		
	shares (Note 1)		
2	N/A		
Ζ.	_N/A		
	shares (Note 1)		
_			
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Oth	ner Movements	in Issued Sha	re Capital			
	Type of Issue				No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_	
				issuable (Note 1)		
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ / date:(dd/mm/yyyy)) N/A	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Class of shares issuable <i>(Note 1)</i>	_	
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date:(dd/mm/yyyy)) N/A	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Class of shares issuable <i>(Note 1)</i>	_	
3.	Placing	At price :	State currency	— Issue and allotment (/ / date : (dd/mm/yyyy)) N/A	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Class of shares issuable <i>(Note 1)</i>	-	
4.	Bonus issue			Issue and allotment (/ / date:(dd/mm/yyyy)) N/A	
				EGM approval date: (/ / (dd/mm/yyyy))	

				Class of shares issuable <i>(Note 1)</i>	_				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)					N/A
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)	N/A
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares redeemed (Note 1)	_			_	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)	N/A
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares issuable <i>(Note 1)</i>	_				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A
				EGM approval date: (dd/mm/yyyy)	(/	/)	
				Class of shares issuable <i>(Note 1)</i>	_			_	
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A
				EGM approval date: (dd/mm/yyyy)	(/	/)	

	Class of shares issuable <i>(Note 1)</i>
10. Other (Please specify) At price : State curre	ncy Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) N/A (dd/mm/yyyy)
	Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	3,297,000	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of		
A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):		
Submitted by:	Haiye Wang	
Title:	Executive Director	
(Director, Secre	tary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.