

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/12/2020							
To : Hong Kong Exchanges and (Clearing Limited							
Name of Issuer Goodbaby International Holdings Limited Date Submitted 6 January 2021								
I. Movements in Authorised Shar	e Capital							
1. Ordinary Shares								
(1) Stock code : <u>1086</u> De	escription :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mo	onth <u>50,000,000,000</u>	HK\$0.01	HK\$500,000,000.00					
Increase/(decrease)								
Balance at close of the month	_ 50,000,000,000	HK\$0.01	HK\$500,000,000.00					
(2) Stock code : N/A De	escription :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mo	onth							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares				
Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
3. Other Classes of Sh	nares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
Total authorised shar (State currency):	e capital at the e	end of the month	n HK\$5	00,000,000.00
II. Movements in Issue	ed Share Capital	I		
	No. of ordir	nary shares	No of preferen	ce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,668,023,166			
Increase/ (decrease) during the month				

1,668,023,166 ---

Balance at close of

the month

Share Options (under Sh	are Option	Schemes of th	ne Issuer)			
Particulars of				N	lo. of new shares of	No. of new shares of
share option				i	ssuer issued during	issuer which may be
scheme				t	the month pursuant	issued pursuant
including EGM	Move	ement during	the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
EGM approval						
date						
05 /11 /2010						
Exercise						
Price:HK\$3.58						
Ordinary shares	0	0	0	0	0	25,080,000
(Note 1)						23,000,000
(Note 1)						
2 61 6 1:						
2. Share Option						
Scheme						
EGM approval date						
05 /11 /2010						
Exercise						
Price:HK\$3.75						
Ordinary shares	0	0	0	133,33	2 0	48,900,000
(Note 1)	•					
3. Share Option						
Scheme						
EGM approval date						
05 /11 /2010						
Exercise						
Price:HK\$4.54	0	0	0	•	•	24 500 000
Ordinary shares	0	0	0	0	0	31,500,000
(Note 1)						
4. Share Option						
Scheme						
EGM approval date						
05/11/2010						
Exercise						
Price:HK\$5.122						
Ordinary shares	0	0	0	0	0	3,600,000
	U					3,000,000
(Note 1)						

5. Share Option						
Scheme						
AGM approval date						
25/05/2020						
Exercise						
Price:HK\$0.96						
Ordinary shares	0	0	0	0	0	26,084,500
(Note 1)						
6. Share Option						
Scheme						
AGM approval date						
25/05/2020						
Exercise						
Price:HK\$1.01						
	5,542,000	0	0	0	0	5,542,000
(Note 1)						
		Total		ary shares)		_
				nce shares)		_
			(C	other class)	N/A	_
Total funds raised dur	ing the month	from exercise	1			
of options (State curre			•	N/A		
(

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)			<u></u>			
Class of shares issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3. N/A	(/ /)	<u> </u>			
3. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares			<u> </u>			
! I I /A/- (/)						
Cubaccintian noise						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /					
			_	<u> </u>		_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
(33,11111)	\ / /	/				
		Tota		ary shares) <u>N/A</u>		_
				ice shares) N/A		=
			(C	Other class) <u>N/A</u>		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	_					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			=
			•	ce shares) N/A		_
			(U	ther class) <u>N/A</u>	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

JPuo	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Shares (Note 1)		
2	NI/A		
۷.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(**************************************	.4	

	Type of Issue	in Issued Sha	по барка				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,2000000			Class of shares				
1.	Rights issue	At price :	State currency	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
			01.1	issuable (Note 1)	(`		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				
			01.1	issuable (Note 1)	(١	NI/A	
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Ту	pe of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
	apital eorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)			: : - +			
10. C	other State Currency At price: State	Issue and allotment date : (dd/mm/yyyy)	(/	1)	N/A	
		EGM approval date: (dd/mm/yyyy)	(/	1)		
		Total E. (Or (Prefe	ere	nc	e sh	ares ares class	s) N/A	-
								N/A
lota	al increase / (decrease) in ordinary shares dui	ring the month (i.e. Total	OŤ.	Αt	io E	-	(1)	N/A
Tot	al increase / (decrease) in preference shares	during the month (i.e. To	tel	٥f	Δto		(2)	N/A
Tota	al increase / (decrease) in other classes of sha	`				,	0	N/A
	ese figures should be the same as the releval pital").)	nt figures under II above	e ("I	Мо	ven	nents	s in Issued S	Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

	(iv)	all the securities of each class are in all respects identical (Note 3);	
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
_			
S	ubmitt	ed by:	
Т	itle: _	Executive Director (Director, Secretary or other duly authorised officer)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.